

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

**NAVIGATOR CAPITAL PARTNERS, L.P., on behalf of itself and all others similarly situated,** x  
:  
:

**Plaintiff,** :  
:

**- against -** :  
:

**BEAR STEARNS ASSET MANAGEMENT INC.,  
BEAR, STEARNS SECURITIES CORP., THE BEAR  
STEARNS COMPANIES INC., BEAR, STEARNS &  
CO. INC., RALPH CIOFFI, RAYMOND  
MCGARRIGAL, MATTHEW TANNIN, BARRY  
COHEN, GERALD CUMMINS, DAVID  
SANDELOVSKY, GREGORY QUENTAL, SCOTT  
LENNON, MICHELLE WILSON-CLARKE, AND  
WALKERS FUND SERVICES LIMITED,** :  
:

**Defendants,** :  
:

**- and -** :  
:

**BEAR STEARNS HIGH-GRADE STRUCTURED  
CREDIT STRATEGIES, L.P.,** :  
:

**Nominal Defendant.** :  
:  
:

**No. 07 Civ. 07783 (AKH)**

**PROOF OF CLAIM  
AND RELEASE FORM**

**MUST BE POSTMARKED NO LATER THAN OCTOBER 21, 2011**

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YOU MAY BE ENTITLED TO SHARE IN THE PROCEEDS OF A DERIVATIVE SETTLEMENT IF YOU QUALIFY AS AN “ELIGIBLE INVESTOR.” YOU ARE AN “ELIGIBLE INVESTOR” AS DEFINED IN THE ACCOMPANYING NOTICE, IF (I) YOU INVESTED OR OTHERWISE PROPERLY ACQUIRED AN INTEREST IN THE BEAR STEARNS HIGH-GRADE STRUCTURED CREDIT STRATEGIES, L.P. (“DOMESTIC HIGH GRADE FUND”), HELD YOUR INTEREST ON OR AFTER JULY 18, 2007 (HEREINAFTER “LIMITED PARTNER”) AND HAD “NET LOSSES” AND (II) YOU ARE NOT A “SETTLED LIMITED PARTNER,” “ARBITRATION LIMITED PARTNER” OR “EMPLOYEE LIMITED PARTNER.” ALL TERMS ARE DEFINED IN THE ACCOMPANYING NOTICE.

IF YOU ARE AN ELIGIBLE INVESTOR, YOU MUST COMPLETE AND SUBMIT THIS FORM IN ORDER TO BE ELIGIBLE FOR ANY SETTLEMENT BENEFITS.

YOU MUST COMPLETE AND SIGN THIS PROOF OF CLAIM AND MAIL IT BY FIRST CLASS MAIL, POSTMARKED NO LATER THAN **OCTOBER 21, 2011** TO THE FOLLOWING ADDRESS:

Entwistle & Cappucci LLP as Administrator  
Navigator v. Bear Stearns Settlement  
280 Park Avenue, 26<sup>th</sup> Floor West  
New York, New York 10017

YOUR FAILURE TO HAVE YOUR CLAIM POSTMARKED BY **OCTOBER 21, 2011** (THE “DEADLINE”) WILL SUBJECT YOUR CLAIM TO REJECTION AND PRECLUDE YOU FROM RECEIVING ANY MONEY IN CONNECTION WITH THE SETTLEMENT OF THIS LITIGATION. DO NOT MAIL OR DELIVER YOUR CLAIM TO THE COURT AS ANY SUCH CLAIM WILL BE DEEMED NOT TO HAVE BEEN SUBMITTED. SUBMIT YOUR CLAIM ONLY TO THE ADMINISTRATOR.

**I. GENERAL INSTRUCTIONS — NOTE ALL TERMS  
USED ARE DEFINED IN ACCOMPANYING NOTICE**

A. If you are an Eligible Investor, in order to receive any monetary recovery of the Settlement of the Navigator Action, you must complete this Proof of Claim. If you do not fully execute and submit a valid Proof of Claim by the Deadline, you may be precluded from any recovery from the Settlement Fund created in connection with the proposed settlement of the Navigator Action, but you nonetheless will be bound by the Judgment and releases contained

therein. Each Eligible Investor who executes the Proof of Claim releases all individual claims arising from, related to or in connection with his, her or its Investment in the Domestic High Grade Fund, in addition to the release of its derivative claims on behalf of the Domestic High Grade Fund.

B. Submission of this Proof of Claim does not assure that you will share in the Settlement Fund created in the Navigator Action. You must also be an Eligible Investor to be entitled to share in the Settlement Fund.

C. **YOU MUST COMPLETE AND SIGN THE PROOF OF CLAIM AND MAIL IT, ALONG WITH THE REQUIRED SUPPORTING DOCUMENTS, BY FIRST CLASS MAIL, POSTMARKED NO LATER THAN OCTOBER 21, 2011, ADDRESSED TO THE ADMINISTRATOR AS FOLLOWS:**

Entwistle & Cappucci LLP as Administrator  
Navigator v. Bear Stearns Settlement  
280 Park Avenue, 26<sup>th</sup> Floor West  
New York, New York 10017

D. If you fail to have your Proof of Claim postmarked by **October 21, 2011**, you may not be entitled to receive any portion of the Settlement Fund.

E. If you did not purchase or otherwise properly acquire a limited partnership interest in the Domestic High Grade Fund during the period set forth below, or if you fail to meet the other conditions required of an Eligible Investor (as explained above on page 2), **DO NOT** submit a Proof of Claim.

F. While you need to provide information concerning investments in all Feeder Funds, this Navigator Action concerns only your Investment in the Domestic High Grade Fund.

G. The information requests in Parts I-III on pages 1 through 4 of the Proof of Claim are designed to provide the minimum amount of information necessary to process the claims. In some cases, the Administrator may request additional information as required to efficiently and reliably calculate your Net Contribution into the Domestic High Grade Fund. If the Administrator cannot perform the calculation accurately or at a reasonable cost with the information provided, the Administrator may condition acceptance of the claim upon the production of additional information, and/or the hiring of an accounting expert at the your cost.

H. If you have questions about this claim form, you may contact the Administrator at

Entwistle & Cappucci LLP  
280 Park Avenue, 26<sup>th</sup> Floor West  
New York, NY 10017  
(212) 894-7200

I. If you received the Notice of this Settlement, you are bound by the terms of any Judgment entered in the Action, whether or not you submit a Proof of Claim.

**II. SPECIFIC INSTRUCTIONS FOR COMPLETION OF THE PROOF OF CLAIM AND RELEASE FORM**

- A. You must provide the information sought on pages 1 – 4 of the Proof of Claim.
- B. Part I, entitled “Claimant Identification,” seeks information necessary to identify the persons who purchased a limited partnership interest in the Domestic High Grade Fund. You must complete all of Part I. Note that this claim must be filed by the actual beneficial purchaser(s), or the legal representative of such purchaser(s) of the shares of a limited partnership interest in the Domestic High Grade Fund on which this claim is based. If you purchased a limited partnership interest in the Domestic High Grade Fund during the period beginning on October

1, 2003 and concluding on July 18, 2007, and held such interest in your name, you may be the beneficial purchaser as well as the record purchaser. If, however, the interest(s) were registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial purchaser and such third party is the record purchaser. The Social Security (or taxpayer identification) number and telephone number of the beneficial purchaser may be used in verifying the claim. Failure to provide such information could delay verification of your claim or result in rejection of the claim.

- C. Part II, entitled "Schedule Of Transactions of Limited Partnership Interests of The Domestic High Grade Fund," requires you to supply all requested details of your transaction(s) in any and all limited partnership interests of the Domestic High Grade Fund during the period October 1, 2003 through the present. Please provide all of the requested information with respect to any and all of your purchases and sales of limited partnership interests in the Domestic High Grade Fund, whether such transactions resulted in a profit or a loss. List each transaction separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day and year of each transaction. If you need more space, attach separate sheets providing all of the required information in substantially the same form. Sign and print or type your name on each additional sheet. Failure to report all such transactions could delay verification of your claim or may result in the rejection of your claim. Copies of documentation of your transactions in limited partnership interests in the

Domestic High Grade Fund should be attached to your claim. If copies of the necessary documents are not in your possession, please obtain them from your broker or financial advisor. Failure to provide copies of such documentation could delay verification of your claim or result in rejection of your claim.

- D. Part III, entitled “Schedule Of Transactions Of Interests In Bear Stearns High-Grade Structured Credit Strategies (Overseas), Ltd. (‘High Grade Overseas Fund’), Bear Stearns High-Grade Structured Credit Strategies Enhanced Leverage Fund, L.P. (‘Domestic Enhanced Leverage Fund’) and Bear Stearns High-Grade Structured Credit Strategies Enhanced Leverage (Overseas), Ltd. (‘Overseas Enhanced Leverage Fund’),” requires you to supply all requested details of your transaction(s) in interests of the High Grade Overseas Fund, Domestic Enhanced Leverage Fund, and/or Overseas Enhanced Leverage Fund during the period October 1, 2003 through the present. Please provide all of the requested information with respect to any and all of your purchases and sales of interests in any of these funds, whether such transactions resulted in a profit or a loss. List each transaction separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day and year of each transaction. If you need more space, attach separate sheets providing all of the required information in substantially the same form. Sign and print or type your name on each additional sheet. Failure to report all such transactions could delay verification of your claim or result in the rejection of your claim. Copies of documentation of your transactions in interests in these funds should be attached

to your claim. If copies of the necessary documents are not in your possession, please obtain them from your broker or financial advisor. Failure to provide copies of such documentation could delay verification of your claim or result in rejection of your claim.

- E. Part IV, entitled “Submission to Jurisdiction of Court and Acknowledgements,” requires you to agree that you will (i) submit to the jurisdiction of the Court for the specified purposes explained therein and (ii) provide to the Administrator of the Settlement any additional information about your interests in any of the Feeder Funds as may be requested of you, among other things. Your signature at the end of the form will represent your acceptance of all the requirements in Part IV.
- F. Part V requires you to release **all** of your claims in connection with your Investment in the Domestic High Grade Fund. You should read this carefully.
- G. Part VI are certain representations that you are required to make. Again, please read these carefully.
- H. At the end of the Proof of Claim form on page 9, you are required to sign the document. No Proof of Claim is valid unless signed by the beneficial purchaser. All joint beneficial purchasers must sign this claim. If some limited partnership interests were held in one name (e.g., John Smith) and some in another name or jointly with someone else (e.g., John and Mary Smith), separate Proofs of Claim must be filed. Officers or other authorized representatives filing for a corporation, partnership or other business entity should use the name of the entity as beneficial

purchaser. Executors, administrators, guardians, conservators and trustees must complete and sign this claim on behalf of persons or entities represented by them and proof of their authority must accompany this claim and their titles or capacities must be stated. If you acquired shares by gift or bequest, either the person making or receiving the gift or bequest can submit a Proof of Claim, but not both.



UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

07Civ. 07783 (AKH)  
Navigator Capital Partners, L.P. v. Bear Stearns Asset Management Inc.  
USDC, SDNY

**PROOF OF CLAIM AND RELEASE**

**Must be Postmarked No Later Than: October 21, 2011**

**Please Type or Print**

**PART I: TO BE COMPLETED BY ELIGIBLE INVESTORS WHO INVESTED OR OTHERWISE PROPERLY ACQUIRED AN INTEREST IN THE BEAR STEARNS HIGH-GRADE STRUCTURED CREDIT STRATEGIES, L.P. (“DOMESTIC HIGH GRADE FUND”)**

**A. CLAIMANT IDENTIFICATION**

Beneficial Purchaser’s Name (First, Middle, Last):	
Street Address:	
City:	State: Zip Code:
Foreign Province:	Foreign Country:
Social Security Number or Taxpayer Identification Number:	
Area Code	Telephone Number (work):
Area Code	Telephone Number (home):
Record Owner’s Name (if different from beneficial purchaser listed above):	
Check One:	
<input type="checkbox"/> Individual	<input type="checkbox"/> Corporation
<input type="checkbox"/> Joint Owners	<input type="checkbox"/> IRA
<input type="checkbox"/> Estate	<input type="checkbox"/> Other _____ (specify)

**PART II: SCHEDULE OF TRANSACTIONS IN LIMITED PARTNERSHIP INTERESTS OF THE DOMESTIC HIGH GRADE FUND**

A. Purchases between October 1, 2003 and the present of limited partnership interests in the Domestic High Grade Fund:

Date(s) of Purchase (List chronologically) (Month/Day/Year)	Purchase Price	Aggregate Cost (including commissions, taxes, and fees)
____/____/____	\$ _____	\$ _____
____/____/____	\$ _____	\$ _____
____/____/____	\$ _____	\$ _____
____/____/____	\$ _____	\$ _____

NOTE: If you acquired limited partnership interests by gift, inheritance or operation of law and such interests had been originally purchased during the above specified time period, report this transaction as if you acquired those interests at the time of the purchase and at the same cost as the person who originally purchased the shares.

B. Sales between October 1, 2003 and the present of limited partnership interests in the Domestic High Grade Fund:

Date(s) of Sale (List chronologically) (Month/Day/Year)	Sale Price	Amount Received (net of commissions, taxes, and fees)
____/____/____	\$ _____	\$ _____
____/____/____	\$ _____	\$ _____
____/____/____	\$ _____	\$ _____
____/____/____	\$ _____	\$ _____

C. Limited partnership interests in the Domestic High Grade Fund held on or after July 18, 2007: \_\_\_\_\_ . (If none, write 0) (If other than zero, must be documented).

If you require additional space, attach extra schedules in the same format as above. Copies of confirmations or other documentation evidencing your transactions in limited partnership interests in the Domestic High Grade Fund should be attached.

**PART III: SCHEDULE OF TRANSACTIONS OF INTERESTS IN BEAR STEARNS HIGH-GRADE STRUCTURED CREDIT STRATEGIES (OVERSEAS), LTD. (“HIGH GRADE OVERSEAS FUND”), BEAR STEARNS HIGH-GRADE STRUCTURED CREDIT STRATEGIES ENHANCED LEVERAGE FUND, L.P. (“DOMESTIC ENHANCED LEVERAGE FUND”) AND BEAR STEARNS HIGH-GRADE STRUCTURED CREDIT STRATEGIES ENHANCED LEVERAGE (OVERSEAS), LTD. (“OVERSEAS ENHANCED LEVERAGE FUND”) (COLLECTIVELY, “FEEDER FUNDS”)**

A. Purchases between October 1, 2003 and the present of interests in any of (i) High Grade Overseas Fund, (ii) Domestic Enhanced Leverage Fund, and/or (iii) Overseas Enhanced Leverage Fund:

Name of Fund(i.e. High Grade Overseas Fund, Domestic Enhanced Leverage Fund, or Overseas Enhanced Leverage Fund) in Which Purchase Was Made	Date(s) of Purchase (List chronologically) (Month/Day/Year)	Purchase Price	Aggregate Cost (including commissions, taxes, and fees)
_____	___/___/___	\$ _____	\$ _____
_____	___/___/___	\$ _____	\$ _____
_____	___/___/___	\$ _____	\$ _____
_____	___/___/___	\$ _____	\$ _____

NOTE: If you acquired limited partnership interests by gift, inheritance or operation of law and such interests had been originally purchased during the above specified time period, report this transaction as if you acquired those interests at the time of the purchase and at the same cost as the person who originally purchased the shares.

B. Sales between October 1, 2003 and the present of limited partnership interests in any of (i) High Grade Overseas Fund, (ii) Domestic Enhanced Leverage Fund, and/or (iii) Overseas Enhanced Leverage Fund:

Name of Fund (i.e. High Grade Overseas Fund, Domestic Enhanced Leverage Fund, or Overseas Enhanced Leverage Fund) in Which Sale Was Made	Date(s) of Sale (List chronologically) (Month/Day/Year)	Sale Price	Amount Received (net of commissions, taxes, and fees)
_____	___/___/___	\$ _____	\$ _____
_____	___/___/___	\$ _____	\$ _____
_____	___/___/___	\$ _____	\$ _____
_____	___/___/___	\$ _____	\$ _____

C. As of July 18, 2007, interests held in High Grade Overseas Fund, Domestic Enhanced Leverage Fund, and/or Overseas Enhanced Leverage Fund:

Interests in the High Grade Overseas Fund on or after July 18, 2007: \_\_\_\_\_.  
(If none, write 0) (If other than zero, must be documented).

Interests in Domestic Enhanced Leverage Fund on or after July 18, 2007: \_\_\_\_\_.  
(If none, write 0) (If other than zero, must be documented).

Interests in Overseas Enhanced Leverage Fund on or after July 18, 2007: \_\_\_\_\_.  
(If none, write 0) (If other than zero, must be documented).

If you require additional space, attach extra schedules in the same format as above. Copies of confirmations or other documentation evidencing your transactions in interests in the High Grade Overseas Fund, Domestic Enhanced Leverage Fund, and/or Overseas Enhanced Leverage Fund should be attached.

**PART IV: SUBMISSION TO COURT'S JURISDICTION AND ACKNOWLEDGEMENTS**

1. I (We) submit this Proof of Claim under the terms of the Stipulation described in the Notice. I (We) also submit to the jurisdiction of the United States District Court for the Southern District of New York, including any order the Court issues concerning discovery, with respect to the subject matter of the Settlement and my (our) claim as an Eligible Investor(s) and for purposes of enforcing the release set forth herein and in the Judgment that may be entered in the Navigator Action. I (We) further acknowledge that I (we) am (are) bound by and subject to the terms of the Judgment that may be entered in the Navigator Action and the releases contained in both the Judgment and in this Proof of Claim.

2. I (We) agree to furnish additional information to the Administrator to support this claim if requested to do so.

**PART V: DEFINITIONS AND RELEASE**

1. I (We) agree, and if I (we) am (are) acting on behalf of another person or entity, that person or entity agrees, to be bound by and subject to the terms of the Notice, the Settlement, the Judgment that may be entered in the Navigator Action, and the release contained in the Judgment. I (We) further agree and understand that if the Settlement of the Navigator Action is approved by the Court and becomes effective, upon the Effective Date, we shall and hereby do fully, finally and forever release, relinquish, discharge and dismiss, with prejudice, the Released Persons from any and all Released Claims.

2. "Released Persons" means and includes the Domestic High Grade Fund, BSAM, The Bear Stearns Companies LLC (f/k/a The Bear Stearns Companies Inc.), JPMorgan Chase & Co., J.P. Morgan Securities LLC (f/k/a Bear, Stearns & Co. Inc.), J.P. Morgan Clearing Corp. (f/k/a Bear, Stearns Securities Corp.), Walkers Fund Services Limited, Walkers Global Holdings, Inc., Walkers SPV Limited, Ralph Cioffi, Raymond McGarrigal, Matthew Tannin, Barry Cohen, Gerald Cummins, Gregory Quental, David Sandelovsky, Michelle Wilson-Clarke, Scott Lennon, and John Milsom and Richard Heis as Liquidators, and all of the above's past, current and future spouses, family members, officers, directors, employees, shareholders, agents,

attorneys, advisors, accountants, auditors, insurers, trustees, financial advisors, lenders, investment bankers, associates, representatives, affiliates, parents, subsidiaries, predecessors, successors or assigns (including the past, current and future directors, officers, shareholders and employees of such affiliates, parents, subsidiaries, predecessors, successors or assigns), general partners, limited partners, partnerships, heirs, executors, personal representatives, estates, and administrators (collectively the “Defendants’ Affiliates”). For the avoidance of doubt, “Released Persons” also includes all present and former officers, directors, employees, or agents of the Bear Stearns Entities and/or the Domestic High Grade Fund (including, without limitation, Ralph Cioffi, Raymond McGarrigal, Matthew Tannin, Barry Cohen, Gerald Cummins, Gregory Quental, and David Sandelovsky, and any attorneys, agents, affiliates, parents, subsidiaries, predecessors, successors, and assigns of each of them).

3. “Released Claims” means any and all claims, rights, demands, suits, matters, issues, causes of action, liabilities, obligations, expenses, damages, losses, or any other matters, whether known or unknown, foreseen or unforeseen, foreseeable or unforeseeable, or certain or contingent, that have been, could have been, or in the future could be asserted by you in your individual capacity and/or derivatively on behalf of the Domestic High Grade Fund, by the Domestic High Grade Fund, or by any or all of the Limited Partners (or anyone else who participates in this Settlement) in their individual capacity and/or derivatively on behalf of Domestic High Grade Fund, including, in each case, its or their respective heirs, executors, personal representatives, estates, administrators, predecessors, successors or assigns, against the Released Persons, whether under the laws of the United States (including, but not limited to, claims arising under the federal securities laws, any rules or regulations promulgated thereunder, or otherwise), the laws of any state or territory of the United States (including, but not limited to, claims arising under Delaware and New York law), the laws of the Cayman Islands, or the laws of any other jurisdiction, which arise out of or relate in any manner to the allegations, facts, events, transactions, acts, occurrences, conduct, statements, representations, alleged

misrepresentations, alleged omissions or any other matter, thing or cause whatsoever, or any series thereof, that: (i) have been or could have been asserted in the Navigator Action; (ii) were alleged, recited, described or referred to in the Navigator Action; or (iii) arise from, relate to, or are in connection with the Domestic High Grade Fund; provided, however, that the Released Claims shall not include any claim of an Arbitration Limited Partner brought in his or her individual capacity nor any claims that may arise out of a breach of this Stipulation.

Released Claims shall include without limitation any and all provisions, rights and benefits conferred by any law of the United States, any state or territory of the United States, any law of the Cayman Islands, or any principle of common law of these or any other jurisdiction, which governs or limits a person's release of unknown or unsuspected claims. Such claims are released. Specifically, the Parties acknowledge that they have read California Civil Code Section 1542 ("Section 1542"), which reads as follows:

**A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS WHICH THE CREDITOR DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE, WHICH IF KNOWN BY HIM OR HER MUST HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR.**

All provisions, rights and benefits under Section 1542 and any law or legal principle of similar effect in any jurisdiction with respect to the release of unknown or unsuspected claims, including, but not limited to, Delaware law and New York law, are released, waived and relinquished. The Parties acknowledge that the foregoing waiver was separately bargained for and was a key element of both this Stipulation and the Settlement of which this release is a material and essential part. The Parties acknowledge that they may hereafter discover facts different from, or in addition to, those which they now know or believe to be true with respect to the claims they have released, but nonetheless agree that the Releases contained in this Stipulation shall be and remain effective in all respects.

4. This release shall be of no force or effect unless and until the Effective Date of the Judgment.



## **PART VI: REPRESENTATIONS AND SIGNATURES**

1. I (We) am (are) an Eligible Investor, or am acting with authorization on behalf of an Eligible Investor. As explained above and is explained in the Notice, I understand that the following conditions must be met to be an Eligible Investor: (i) that I (we) invested in the Domestic High Grade Fund and held my (our) interest on or after July 18, 2007, and (ii) the total amount that I (we) invested collectively in the Feeder Funds exceeds the total amounts withdrawn or otherwise removed collectively from the Feeder Funds, and (iii) I (we) am (are) not a Settled Limited Partner, Arbitration Limited Partner or Employee Limited Partner.

2. I (We) have read and understood the contents of the Notice with respect to the Settlement of the Navigator Action.

3. I (We) believe that I am (we are), or the person or entity on whose behalf I am (we are) acting is, entitled to receive a share of the Settlement Fund provided for by the Settlement.

4. I (We) hereby warrant and represent that I (we) have included information about all of my (our) purchases and sales of limited partnership interest in the Domestic High Grade Fund as well as about all of my (our) interests, if any, in the High Grade Overseas Fund, Domestic Enhanced Leverage Fund, and/or Overseas Enhanced Leverage Fund.

5. I (We) have not submitted any other claim covering the same purchases of limited partnership interests in the Domestic High Grade Fund. I (We) know of no other person having done so on my (our) behalf or on behalf of the person or entity on whose behalf I am (we are) acting.

6. I (We) understand that the information contained in this Proof of Claim is subject to such verification as the United States District Court for the Southern District of New York may direct. I (We) agree to cooperate in that verification process.

7. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any right or matter released pursuant to this release or any other part or portion thereof.

8. I (We) hereby warrant and represent that I (We) have not already submitted to binding arbitration at FINRA or anywhere else any and all claims concerning my (our) limited partnership interests in the Domestic High Grade Fund.

9. I (We) certify that I am (we are) not subject to backup withholding under the provisions of Section 3406(a)(1)(C) of the Internal Revenue Code.

NOTE: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike out the language that you are not subject to backup withholding in the certification above.

10. If I am (we are) signing on behalf of someone else, I (we) certify and warrant that I am (we are) authorized to execute and submit this Proof of Claim.

I (We) declare under penalty of perjury under the laws of the State of New York and the United States of America that the foregoing information supplied by the undersigned is true and correct and that this Proof of Claim and Release was executed this \_\_\_\_ day of \_\_\_\_\_ in \_\_\_\_\_.

(Sign your name here)

\_\_\_\_\_  
(Type or print your name here)

\_\_\_\_\_  
(Joint owner sign your name here)

\_\_\_\_\_  
(Joint owner type or print your name here)

\_\_\_\_\_  
(Capacity of persons signing, e.g., Beneficial Purchaser, Executor or Administrator)

**ACCURATE CLAIMS PROCESSING TAKES A  
SIGNIFICANT AMOUNT OF TIME.  
THANK YOU FOR YOUR PATIENCE.**

**Reminder Checklist:**

1. Please sign the certification section of the Proof of Claim on Page 9.
2. If this claim is being made on behalf of joint claimants, both must sign.
3. Remember to attach supporting documentation, if available.
4. Do not send original limited partnership documents.
5. Keep a copy of your Proof of Claim and all documents submitted for your records.
6. If you desire an acknowledgment of receipt of your claim form, please send it Certified Mail, Return Receipt Requested.
7. If you move, please send the Administrator your new address.

These forms and your supporting documentation must be postmarked  
no later than **October 21, 2011.**